

EXHIBIT D

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THE MISSION

Free the world from travel time.



THE PROBLEM

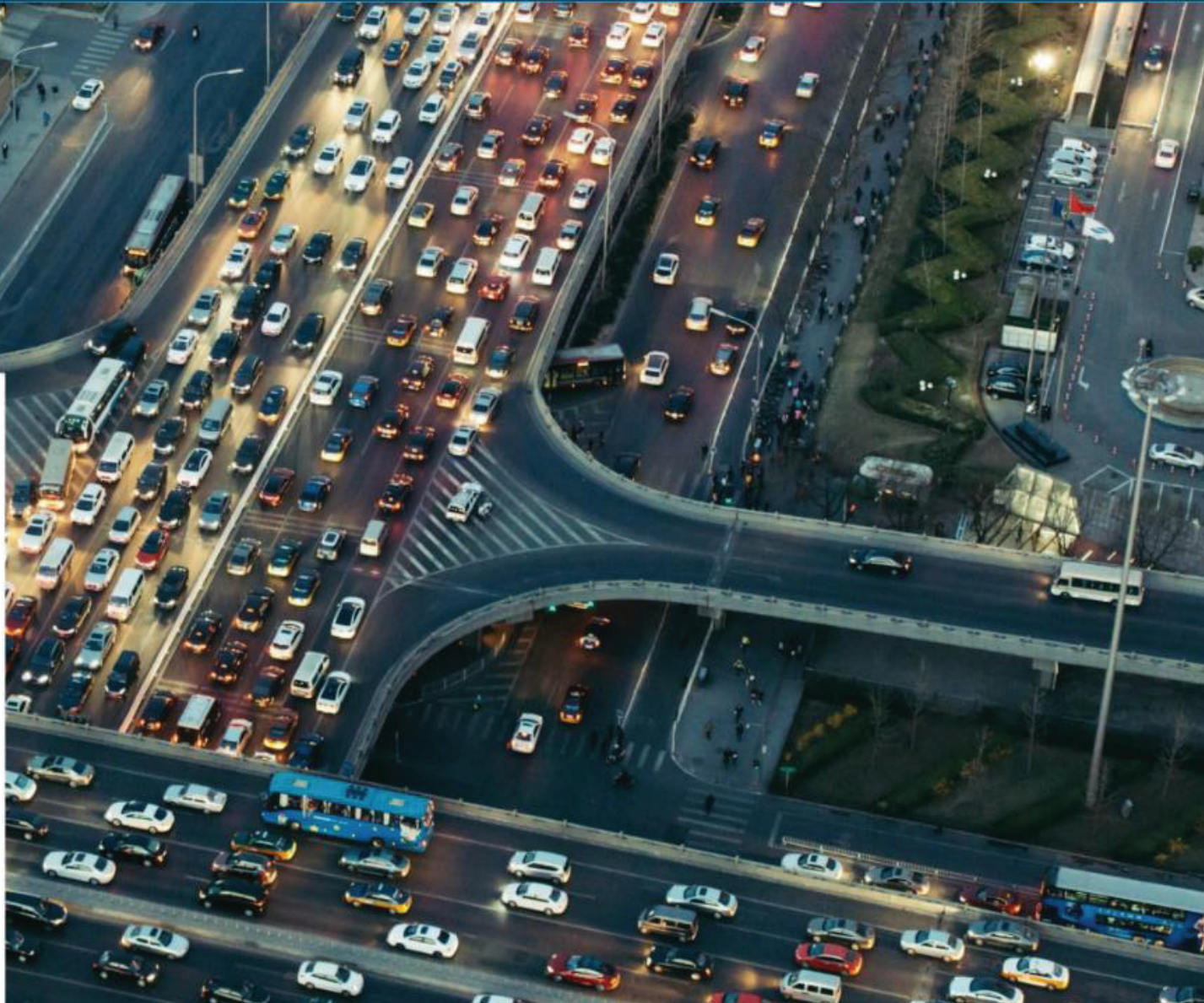
Time Wasted

240-360 hours

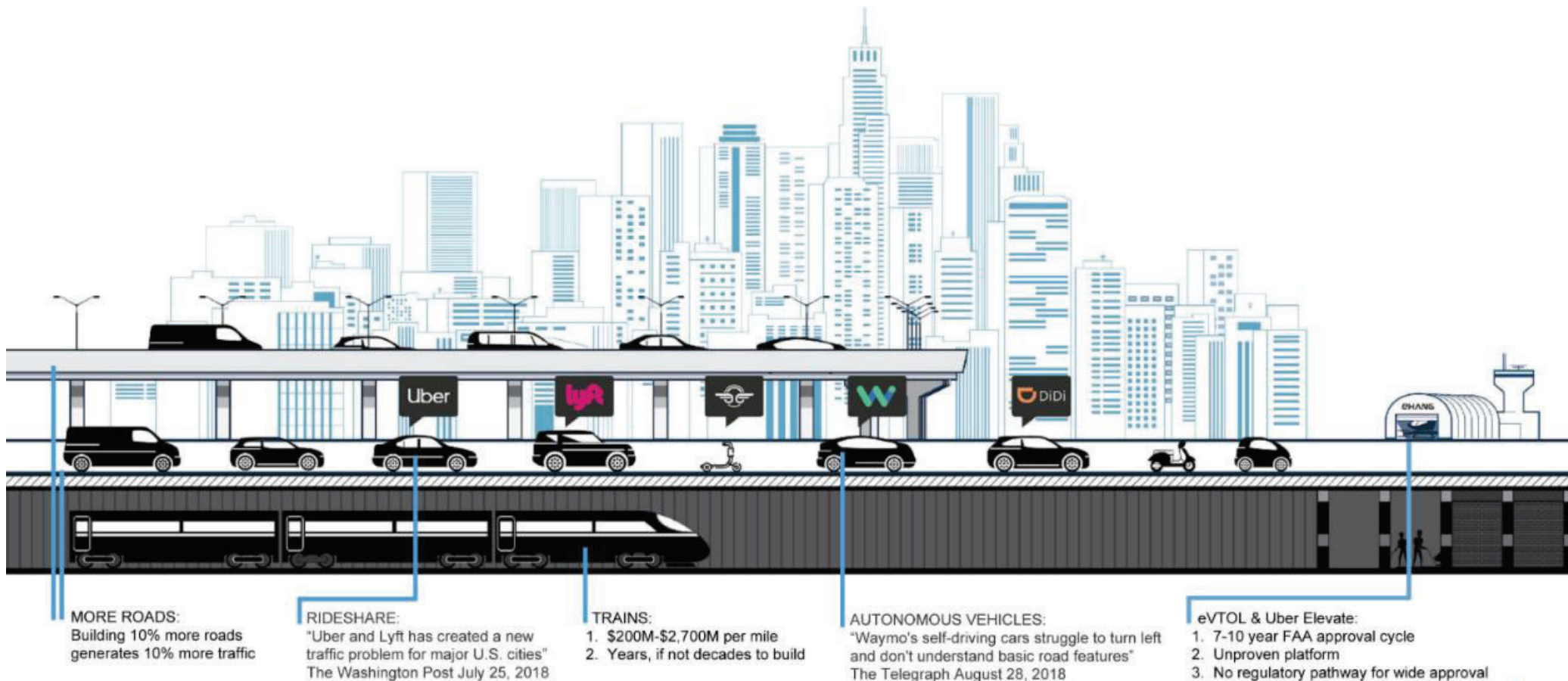
is what an average person
spends per year sitting in traffic.

30 miles one way

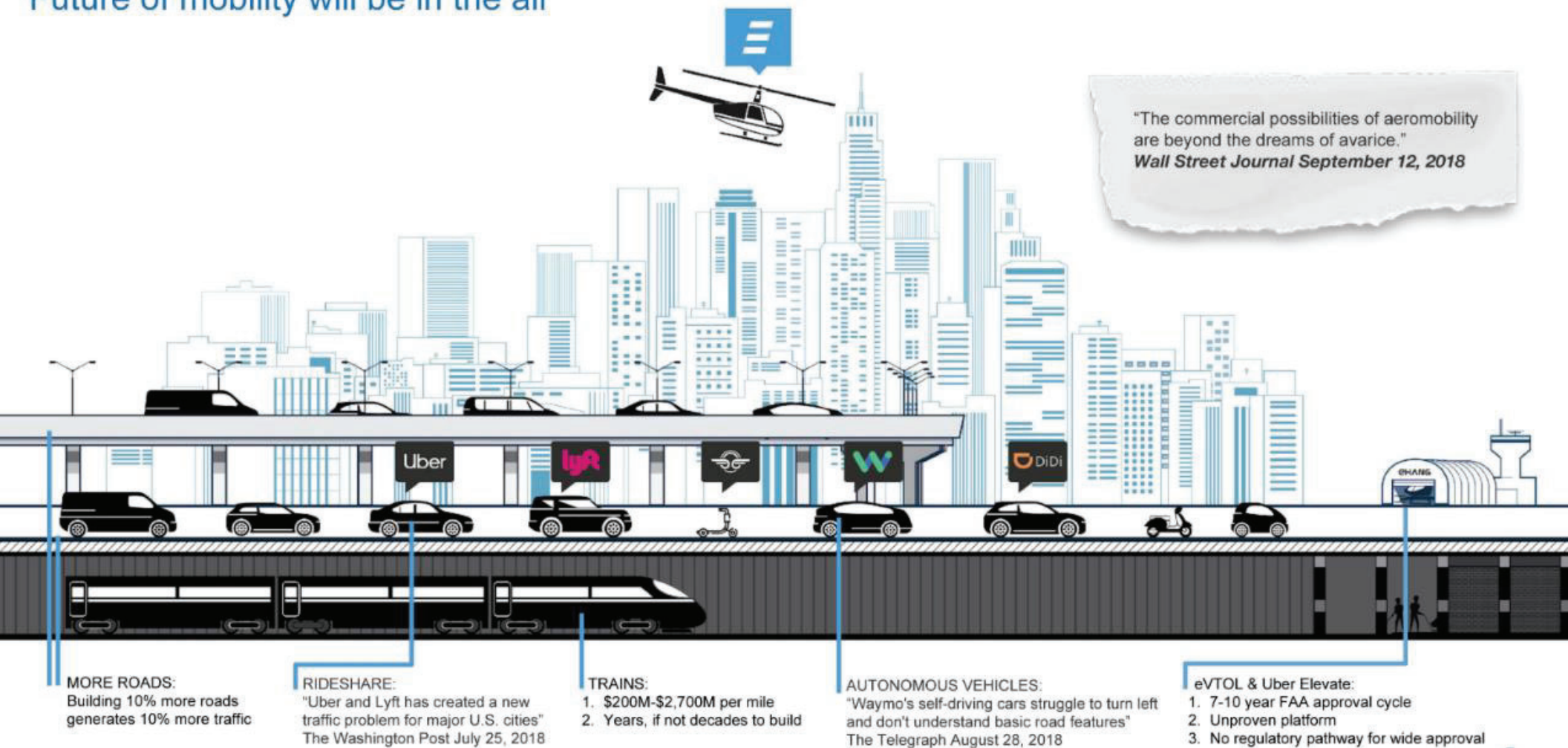
is the average distance that a
person commutes.



Our transportation system is going through a transformation

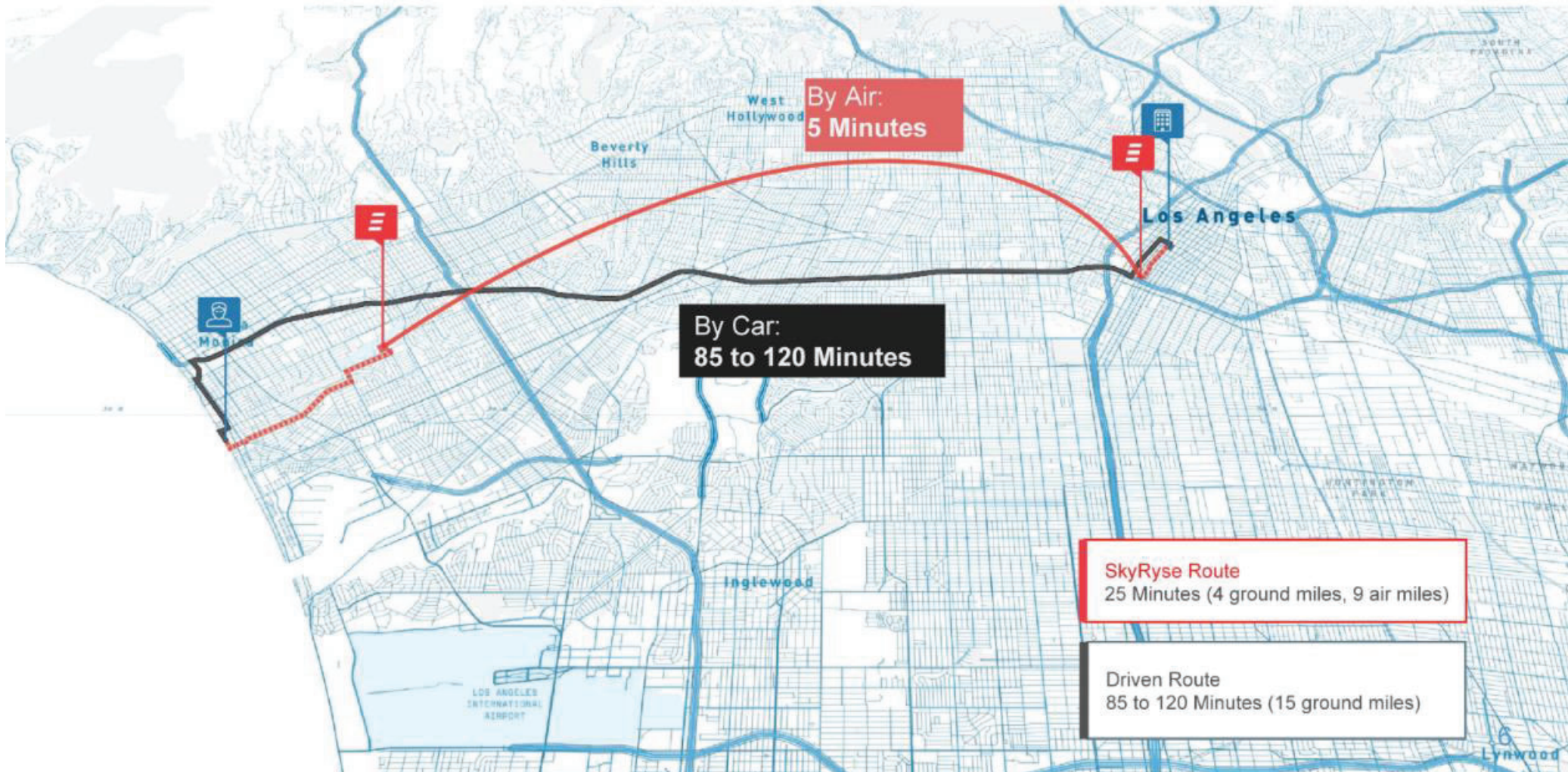


Future of mobility will be in the air



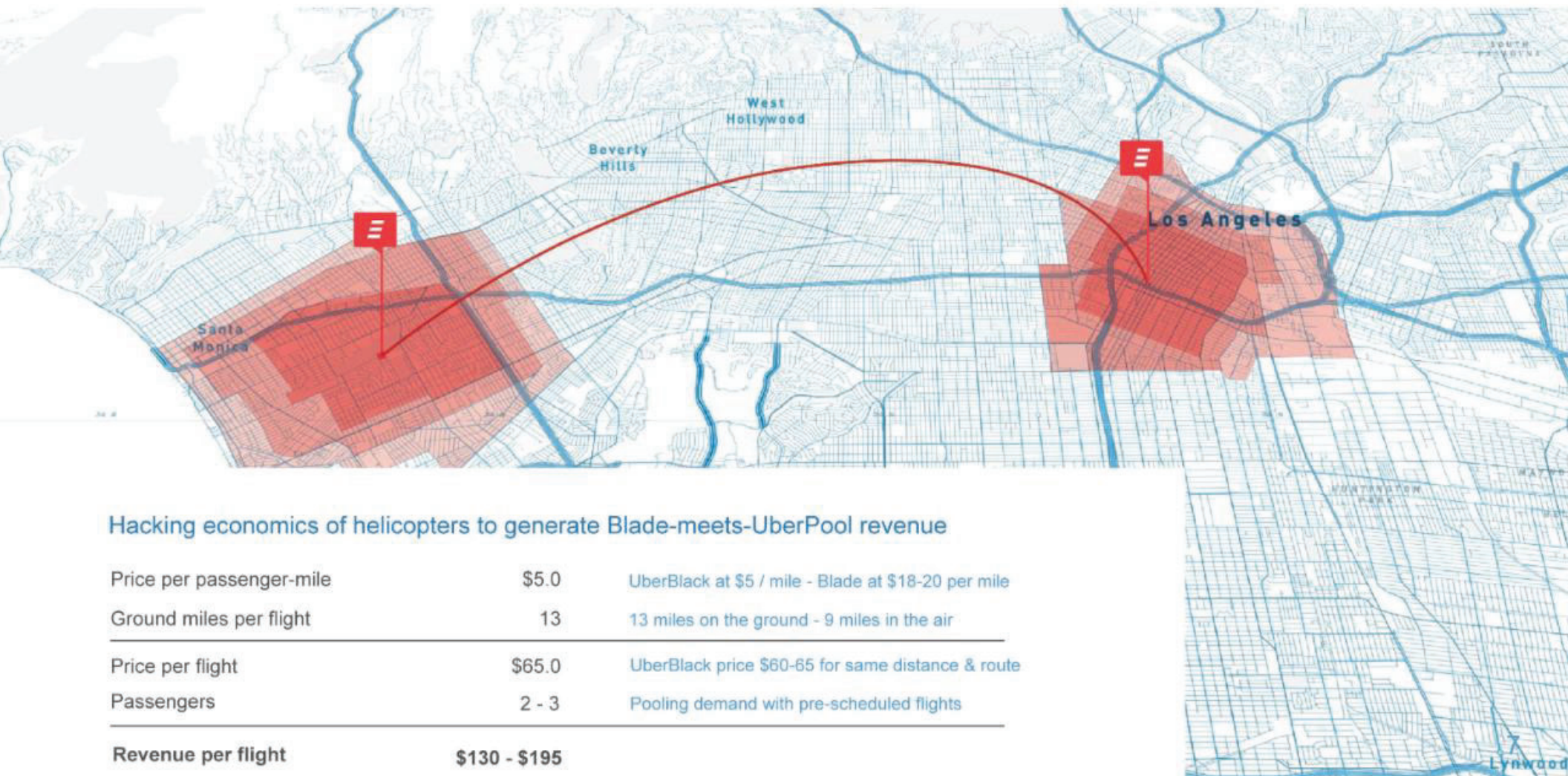
Starting with Los Angeles as our test market

SKYRYSE



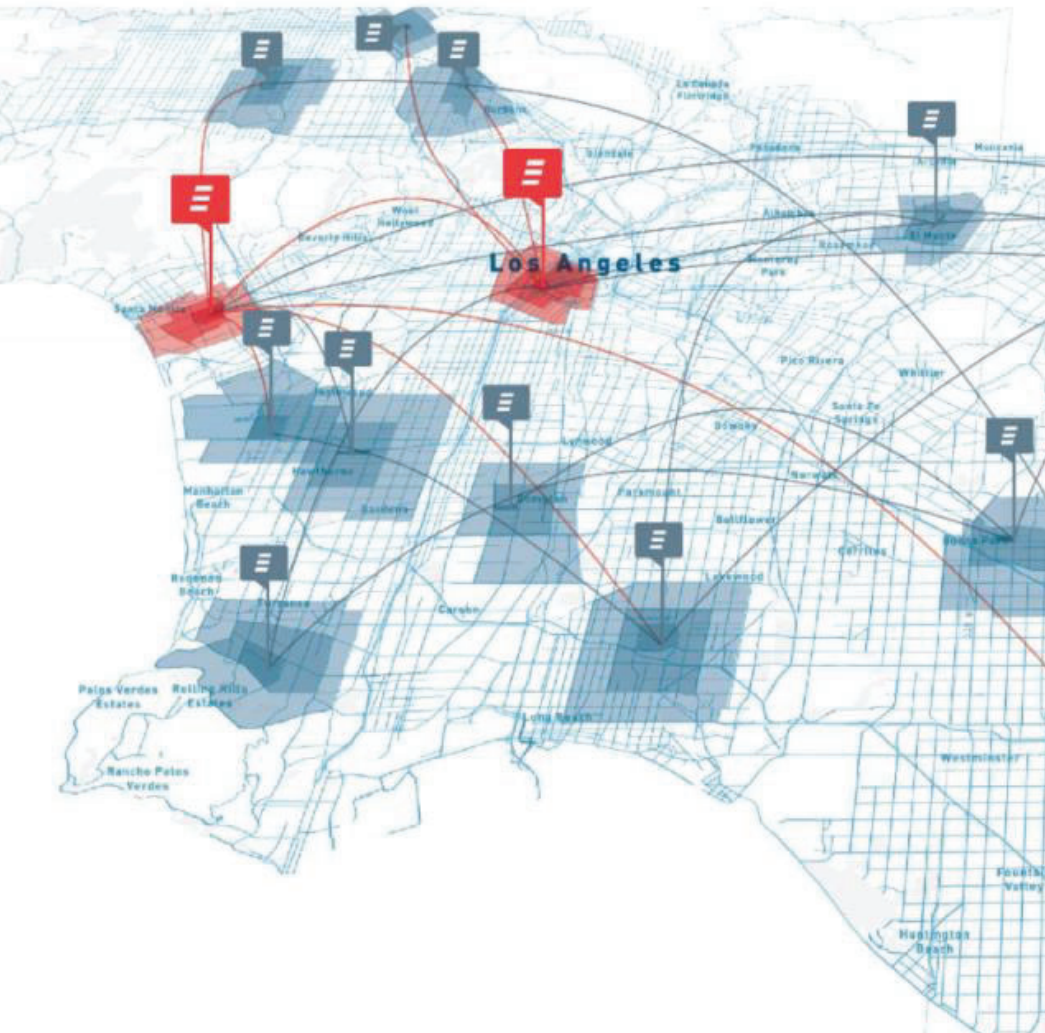
Starting with a price point that directly replaces UberBlack

SKYRYS



Generating flight hours can lead to a highly profitable operation

SKYRYS



Growth Ramp

Helicopter Ramp	Unique Passengers	Total Training Miles Flown	Annual Revenue
2	266	300K	\$3M
10	1,328	1.4M	\$17M
50	6,641	6.8M	\$84M
100	13,282	13.5M	\$169M

Based on: \$5 per mile, 2.5 pax load, 4 daily flight hours, 250 operating days annually, 15 ground-mile trip

Los Angeles Market

Population: 4.5 million
Population with \$250K+ income: 150,000+

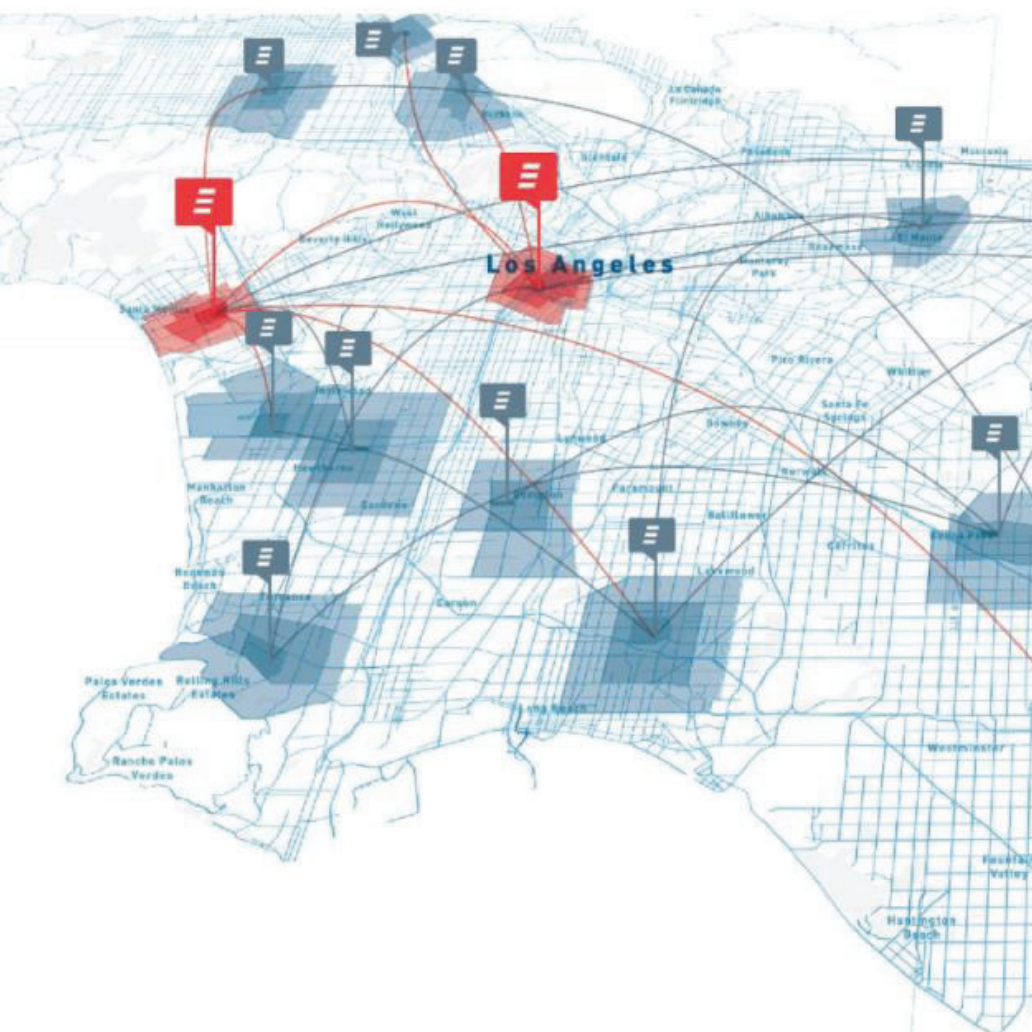
\$100M revenue run rate

7,905
(0.17% of LA pop.)

This document does not contain Technical Data or Technology as defined in the ITAR Part 120.10 or EAR Part 772

Our commuter service will pay for itself and build a first-mover moat

SKYRYS



Generate flight hours demonstrating statistical significance that autonomous flight is as safe as piloted flight

Aggregate demand to become a regular commuter service

Build demand-side data for route selection, utilization, and ride experience

Build a playbook for locking in proprietary landing zones; this is key to blocking out anyone else ever trying to do this, eVTOL or not.

Deliver an experience riders will love -- once you travel by air, you will never ever want to drive the same route by car

A large, high-resolution image showing a Skyryse drone in flight. The drone is a compact, black, multi-rotor aircraft with a camera mounted underneath. It is positioned in the center-right of the frame, flying towards the left. The background is a dramatic sunset or sunrise over a city. The sky is a mix of orange, yellow, and light blue, with some clouds. The city below is dark, with numerous small lights from buildings and streets visible. The overall mood is serene and technological.

SKYRYSE